

# Free Tax Prep

for working families  
and individuals

Feb. 22nd–  
April 18th

## TAX RETURN

Call 211 or  
1-800-899-1479  
to make an  
appointment

We've helped **9,480**  
Westchester  
taxpayers get over  
**\$11 million** in  
refunds, **\$2.5 million**  
in earned income  
tax credits.

## Do you qualify?

Earned income and adjusted gross income (AGI) must each be less than:

- **\$51,464** (\$57,414 if Married Filing Jointly) with three or more qualifying children
- **\$47,915** (\$53,865 if Married Filing Jointly) with two qualifying children
- **\$42,158** (\$48,108 if Married Filing Jointly) with one qualifying child
- **\$21,430** (\$27,380 if Married Filing Jointly) with no qualifying child

### The maximum EITC for 2021:

- **\$6,728** with three or more qualifying children
- **\$5,980** with two qualifying children
- **\$3,618** with one qualifying child
- **\$1,502** with no qualifying child

For additional information, or to  
make an appointment, call:

United Way 211 helpline or  
1-800-899-1479

(taking appts M–F 9am–5pm)

The Volunteer Income Tax Assistance  
(VITA) Program provides free help for  
people who qualify for the Earned Income  
Tax Credit (EITC).

**“You earned it, keep all of it.”**



Westchester-Putnam  
Workforce Board



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# 2022 Volunteer Income Tax Assistance (VITA) Earned Income Tax Credit (EITC) Season (TY 2021)

**211 appointment scheduling starts Feb. 14th with calls taken M–F, 9am–5pm.  
Tax Prep Appointments start February 22, 2022 through April 18, 2022.**

**Tax Prep Services are Being Provided at 3 locations only.  
Make an appointment by dialing 211 or 1-800-899-1479.**

## IMPORTANT!

### Be prepared to bring:

- Photo ID and Social Security cards for all dependents to be listed on your tax return
- A copy of last year’s tax return
- W-2 forms for each job, 1099-R, 1099-INT/DIV, 1099-G, 1099 SSA, 1099MISC, Marketplace 1095-A, 8962 for Premium Tax Credit, 8965 Exemption, and Employer 1095-B
- If claiming childcare expenses: documentation & provider’s Tax ID number
- Form 1098T and 1098-E (tuition and fees paid)
- If married and filing jointly, spouse must be present
- If you prefer direct deposit, bring a voided check to verify the account routing and account number

### Drop-Off Location by Appointment Only

VITA Site Locations	Days and Hours
Mt. Vernon Career Center 130 Mount Vernon Avenue, 1st floor Mount Vernon, NY 10550 • English & Spanish	February 22, 2022 to April 15, 2022 Tuesdays, Thursdays, & Fridays 10:00 a.m.– 5:00 p.m. (last appt. 4 p.m.) Saturdays 10:00 a.m.– 3:00 p.m. (last appt. 2:00 p.m.) (Appointments Only) 5 appointments per hour
Westchester Community College – Gateway Center 75 Grasslands Road, NY 10595 Valhalla, NY 10595 Gateway Building across from parking lot #1 • English & Spanish	February 14, 2022 to April 18, 2022 Mondays & Wednesdays 9:00 a.m. – 5:00 p.m. (last appt. 4 p.m.) (Appointments Only) 3 appointments per hour  <i>For current students, families and alumni. Family members and alumni will have to check in at the Visitors' Check-In Desk in the Gateway Center lobby.</i>
Ossining High School, Room 202 29 South Highland Avenue, Ossining, NY 10562 • English & Spanish	February 7, 2022 to April 18, 2022 Mondays; 4:00 p.m. – 8:00 p.m. (last appt. 7:00 p.m.) Closed 2/21, 3/14, 4/11 (Appointments and Walk-ins) 4 appointments per hour

**Closed on:** President’s Day – Monday, February 21, 2022

Additional information is available by calling: United Way’s 211 helpline or 1-800-899-1479